

## Honda Motor Co., Ltd Green Bond Report

- US \$ 1,000million Senior Notes due 2025
- US \$ 1,000million Senior Notes due 2027
- US \$ 750million Senior Notes due 2032

### 1. Allocation Reporting (As of the end of March 2024)

The proceeds are allocated to eligible green projects as defined in the Sustainable Finance Framework issued in February 2022 prior to the financing.

#### • Bond Issues

Description	Issue Date	Maturity Date	Amount Issued (USD)	Conversion Amount (Yen)*
USD-denominated Green Bond Due 2025(Unsecured Straight Bond)	March10,2022	March10,2025	1,000 million	115.4 billion
USD-denominated Green Bond Due 2027(Unsecured Straight Bond)	March10,2022	March10,2027	1,000 million	115.4 billion
USD-denominated Green Bond Due 2032(Unsecured Straight Bond)	March10,2022	March10,2032	750 million	86.5 billion
Total			2,750 million	317.4 billion

\*: yen conversion of the amount of issue

#### • Allocation of Proceeds

Unit: billion yen

Section	Amount
Proceeds raised	317.4
Balance as of April 1 ,2023	199.0
Proceeds used (FY2024)	199.0
New projects	199.0
Existing projects	-
Unallocated Proceeds	0.0

#### • Allocation Portfolio for Eligible Category

Unit: billion yen

Eligible green project category	Allocated amount	Allocation breakdown to each bond		
		Due to 2025	Due to 2027	Due to 2032
Carbon Neutrality of Products(FY2023)	118.4	115.4	3.0	0
Carbon Neutrality of Products(FY2024)	199.0	-	112.4	86.5
Total	317.4	115.4	115.4	86.5

We preferentially allocated the proceeds to Category of Carbon Neutrality of Products.

We allocated proceeds to investments and other related expenditures (including research & development) for the development manufacturing of vehicles and components, including batteries, for zero-emission vehicles.

### 2. Impact Reporting

Environmental impact of eligible green projects

- Number of zero-emission vehicles unit sales in FY 2024: 20 thousand units

- Actual result and target for Reduction rate of CO2 emissions intensity of product use (compared to FY2020) (Automobiles)

	Actual result in FY2024	Target for 2030	Target for 2050
Automobiles	-1.1%	-27.2%	CO2 emissions, net zero

CO2 emissions intensity of product use:

Amount of CO2 emissions per unit driving distance of product use

\*Please refer to Integrated Report and ESG Datebook for a description of our company's business strategy for the future and our ESG activities.