

[Translation]
August 5, 2020

To: Shareholders of Honda Motor Co., Ltd.
From: Honda Motor Co., Ltd.
1-1, Minami-Aoyama 2-chome,
Minato-ku, Tokyo, 107-8556
Takahiro Hachigo
President and Representative Director

**Notice Concerning Forecast for Consolidated Financial Results
for the Fiscal Year Ending March 31, 2021**

Honda Motor Co., Ltd. (the “Company”) announces its forecast for consolidated financial results for the fiscal year ending March 31, 2021, which the Company was unable to provide on the occasion of the Fiscal 2020 consolidated financial results on May 12, 2020.

Particulars

Forecast for Consolidated Financial Results for the Fiscal Year Ending March 31, 2021

	Sales revenue (Million Yen)	Operating profit (Million Yen)	Profit before income taxes (Million Yen)	Profit for the year (Million Yen)	Profit for the year attributable to owners of the parent (Million Yen)	Basic earnings per share attributable to owners of the parent (Yen)
Forecast previously announced (A)	-	-	-	-	-	-
Forecast on August 5, 2020	12,800,000	200,000	365,000	195,000	165,000	95.56
Change (B-A)	-	-	-	-	-	-
Percentage change (%)	-	-	-	-	-	-
(Reference) Results of the fiscal year ended March 31, 2020	14,931,009	633,637	789,918	509,932	455,746	260.13

Basis for this Timing of Announcement of the Forecast

The Company was unable to provide a reasonably calculated forecast for consolidated financial results for the fiscal year ending March 31, 2021, due to the impacts relating to the spread of coronavirus disease 2019 (COVID-19). However, based on various factors such as recent environment and trends in the Company's financial results, the Company hereby announces its forecast for consolidated financial results for the fiscal year ending March 31, 2021, as above.

Although the duration of the spread of COVID-19, market trends, and economic trends remain uncertain, the Company estimates the forecast for consolidated financial results for the fiscal year ending March 31, 2021, based on assumptions where the sales units of its products including motorcycles and automobiles gradually recovers toward the fiscal year end.

- * Basic earnings per share attributable to owners of the parent is calculated based on profit for the year attributable to owners of the parent.
- * These forecasts for consolidated and unconsolidated financial results of the Company are based on management's assumptions and beliefs taking into account information currently available to it. Therefore, please be advised that the actual results of the Company could differ materially from those described in these forward-looking statements as a result of numerous factors, including general economic conditions in the principal markets of the Company, its consolidated subsidiaries and its affiliates accounted for by the equity-method, and fluctuation of foreign exchange rates, as well as other factors detailed from time to time.
- * For more details, please refer to the Company's investor relations website (URL <https://world.honda.com/investors/>).